

### **Course Overview**

The training course provides a comprehensive guide to SharePoint Online, including navigation, document libraries, and Microsoft 365 Groups.

It covers file sharing, metadata management, and site customisation, with practical insights into Outlook Groups, communication sites, and team site planning.

The course also delves into managing workflows, permissions, and site analytics to optimise SharePoint usage.

# **Program Format**

This is a 4-hour program that can be delivered face-to-face or virtually.

# **Course Objectives**

- Provide a comprehensive guide to SharePoint Online, including navigation, document libraries, and Microsoft 365 Groups.
- Cover file sharing, metadata management, and site customisation.
- Offer practical insights into Outlook Groups, communication sites, and team site planning.
- Guide on managing workflows, permissions, and site analytics to optimise SharePoint usage.
- Highlight the use of filters and co-authoring.

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# **Course Outline**

### **Navigating SharePoint Online**

Navigate SharePoint Home Searching in SharePoint Navigate a team site Site header Left-hand navigation pane

#### Overview of Microsoft 365

What is created when you create a SharePoint site Public versus private groups

#### Working in Office Online

SharePoint location
Save a document to a
create a new file or folder
Upload file, folder, or template
Move and copy
Utilise filters

#### Sharing Files and Folders

Anyone links
People in your organisation links
Specific people links
Read-only access and blocking
downloads
Co-authoring and version history

Add web pa
Add web pa
Add web pa
Add web pa
Introduce do
Sharing Site
And Files

# Add Metadata In a Document Library

Creating and managing views Sync files to your computer

### **Utilising Outlook Groups**

Shared inboxes
Work with the Team calendar
Integration
Use Lists to organise information
Use Planner to track and assign
tasks
View a team notebook

### Overview of Planning Communication Sites

Working with site designs Planning site pages Managing site access Create a team site

### **Customise The Look of Your Site**

Change the look of your site Structure site navigation

### **Build Out The Team Site**

Add web parts to homepage Add a page Introduce document libraries

## Sharing Sites, Libraries, Folders, And Files

Assign permissions to users and group Apply item-level permissions

Site Setting & Set Up